

Upcoming Seminars



Great-West Retirement Services® and your County of Orange Defined Contribution Program offer a variety of educational seminars on financial topics throughout the year. This quarter, we are offering two seminars: Approaching Retirement / Traditional and Age 50+ Catch-Up and New Enrollment. So bring a brown bag lunch (we'll provide dessert!) and join us for one of these informative seminars.

Approaching Retirement/Traditional and Age 50+ Catch-Up

This seminar discusses the issues participants should address approximately 10 years before retirement. After providing a quick review of the Plan, the seminar then covers a pre-retirement strategy that includes savings goals, your time horizon and risk tolerance. In addition, an overview of the available distribution options is presented, as well as a description of the two catch-up provisions allowed in your Plan.

| Date/Time | Location |
|------------------------------------|---|
| Thurs., Nov. 2 12:00–1:00 p.m. | RDMD 300 N. Flower Room B10 Santa Ana |
| Wed., Nov. 8 12:00–1:00 p.m. | OCERS 2223 Wellington Avenue Training Room Santa Ana |
| Tues., Nov. 14 12:00–1:00 p.m. | Hall of Administration 10 Civic Center Plaza Rooms 214-216 Santa Ana |
| Thurs., Nov. 16 12:00–1:00 p.m. | ARC 3320 E. La Palma Avenue Anaheim |

New Enrollment

This seminar introduces the concept of before-tax savings and summarizes investment options and Plan design features, such as Internal Revenue Code section basics, Plan features and benefits, eligibility, financial hardship restrictions, withdrawal requirements, investment option review and how to enroll.

| Date/Time | Location |
|-----------------------------------|---|
| Mon., Dec. 4 12:00–1:00 p.m. | Hall of Administration 10 Civic Center Plaza Rooms 214-216 Santa Ana |
| Wed., Dec. 6 12:00–1:00 p.m. | Braden Court 1337 Braden Court Auditorium Orange |
| Tues., Dec. 12 12:00–1:00 p.m. | RDMD 300 N. Flower Room B10 Santa Ana |
| Tues., Dec. 19 12:00–1:00 p.m. | JWA 3160 Airway Avenue Airport Commission Room Costa Mesa |